



THE GEORGE GUND FOUNDATION ANNUAL REPORT 2004



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The George Gund Foundation

was established in 1952 as a private, nonprofit institution with the sole purpose of contributing to human well-being and the progress of society. Over the years, program objectives and emphases have been modified to meet the changing opportunities and problems of our society, but the Foundation's basic goal of advancing human welfare remains constant.

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President's Letter

Those of us who have the privilege to engage in philanthropic work are able to take a fairly uncommon perspective: the long-range view. We are able to cast our gaze into an imagined future and urge ourselves and others to move in that direction by thoughtful use of our grants and our relationships. This certainly has been the case with the Foundation's increasingly important work in economic development. In particular, the Foundation looks back with pride in the role we played during the past year in launching the Fund for Our Economic Future, a promising collaboration of grantmakers that is prodding Northeast Ohio to envision and embrace economic change.

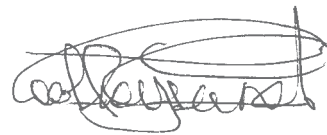
One stream of Fund for Our Economic Future activity is making grants to non-profits that can catalyze economic growth. The initial grantees have been young organizations: BioEnterprise, JumpStart, NorTech and Team NEO. The first two of these promote and support entrepreneurship, a spirit currently in short supply in this region. NorTech advances technology-based growth. Team NEO focuses on business retention and attraction. Reports on their early work are encouraging. But organizations such as these, no matter how successful they may prove to

be, cannot transform the region's economy by themselves. There are still too many fundamental impediments to Greater Cleveland's revival. These include:

- Staggeringly fragmented regional services and governments;
- Public education systems plagued by inequitable funding mechanisms; and
- Suburban sprawl that destroys green fields, pollutes the air and waterways, adds pointless millions to the region's tax bill and isolates the disadvantaged.

It is difficult to envision how to reach across the many barriers separating people and sectors in Northeast Ohio in order to begin to address such complex issues. But, in fact, the Fund for Our Economic Future has done just that. It has launched an unprecedented, wide-ranging process of public engagement called Voices & Choices. This initiative aims to create a shared vision and action agenda for Northeast Ohio by the end of 2006. These are clearly needed to accelerate the promising work of organizations like those noted above and the encouraging growth of the companies they assist. Most vitally, this process will say much about the spirit of Northeast Ohio and its willingness to embrace an economic future that may bear little resemblance to the past.

Changes within the Foundation also are worthy of note this year. Robert Storey, a trustee since 1996, retired at the end of 2004. In our Board deliberations and other gatherings Bob always could be relied upon for deep wisdom, good counsel and warm humor. His long experience as a lawyer and his knowledge of the Cleveland community were valuable to the Foundation. Bob brightened our work in countless ways, and we will miss him greatly. On the staff, Ann K. Mullin joined us in February 2005 as senior program officer for education after several years at the Cleveland Foundation. She assumed the duties of Jeffrey Glebocki, who departed after nearly eight years to pursue a long-held desire to live in the West. We appreciate the fine work that Jeff did, and we welcome Ann to the ongoing examination of the central role that education plays in making Cleveland, its region and our nation more successful.



Geoffrey Gund
President and Treasurer





Executive Director's Letter

The photographic essay in this annual report depicts Cleveland's Ohio City neighborhood through the singular lens of Thomas Roma. Ohio City is one of the city's most diverse places, and it exuberantly bursts with sights and flavors. It challenges any effort to embrace it within one set of photos

We commissioned Roma's essay because Ohio City represents so many of the Foundation's interests and concerns. Over many years the Foundation has supported scores of organizations, in every one of our program areas, located there. The organizations and their work are themselves worthy of our support, but their presence in a single place suggests the greater importance of Ohio City.

It is a place of history. Once a separate municipality, Ohio City is one of Cleveland's most interesting neighborhoods because its dense Victorian housing and narrow streets evoke an era when Cleveland's economic brawn was virtually unmatched.

It is a place overflowing with social concern. Few neighborhoods are home to so many nonprofit organizations devoted to improving the lives of others. Human services, community development, the environment, arts, education—all of these have their advocates in Ohio City, serving the full diversity of people who live in the neighborhood and beyond.

It is a neighborhood that attracts new urbanists. The devastation of suburban

sprawl has taken as severe a toll on Ohio City as other city districts, but three decades ago Ohio City also saw the first stirrings of reinvestment. That trend continues, with all of the complexity and the hope that accompany it.

Each of these characteristics makes Ohio City important—not merely to its residents, but also to the city as a whole and, indeed, to the larger region. Understanding that importance is especially vital to the expanding appreciation of regionalism. Ohio City's features—its density, diversity, historic character, proximity to downtown—make it an appealing home for people who have the ability to live anywhere. Many of those people are the entrepreneurs, the knowledge economy workers, the innovators who will drive much of our region's standing in the global marketplace. Northeast Ohio must pay special attention to its places that appeal to such people. The best of those places are authentic urban neighborhoods. Bland sprawl does not attract the inventive people we require; indeed, it repels them.

Special urban spaces—and there are many—need to be nurtured for the sake of the region's economic competitiveness. This means that the entire region has a stake in the success of neighborhoods like Ohio City. But our deeply fragmented political and governmental structures in Northeast Ohio nearly bar us from seeing that, let alone committing regional

resources to it. Doing so in a way that does not exclude long-time residents and those with fewer choices than the new economy's workers is one of the real challenges of life in a vibrant urban setting. Yet, this too is as much a regional issue as it is a neighborhood concern. The demands of equity and justice cannot be confined to a single neighborhood. The very reasons why so many disadvantaged people reside in the central city are regional—suburban sprawl across a welter of political jurisdictions, exclusionary zoning, the near total absence of meaningful regional planning and so forth. Ways must be found to discuss and address these issues on a regional basis for the sake of the city, of the region, of us all.

Ohio City is just one of the extraordinary locations in this region's urban centers that merit renewed attention and investment. They embody much of our worthwhile past, and, if we take a closer look, we will realize that they also can be a key to our future.



David T. Abbott
Executive Director

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Thomas Roma has given us a fascinating glimpse into life in Ohio City, one of Cleveland's most diverse, dynamic urban places. The neighborhood, home to some of the area's early settlers and evocative of an age of economic prowess, is significant in Cleveland's past. It also is important to our present as home to many nonprofit organizations funded by the Foundation. Ohio City also represents the future we want for our community—a vibrant urban neighborhood that is attractive to many types of people, including workers in the new knowledge-based economy.

Roma, a two-time winner of the prestigious John Simon Guggenheim Fellowship, is director of the photography program at the Columbia University School of the Arts and a founding contributing photographer of DoubleTake magazine. His work has appeared in one-person and group exhibitions internationally and is in the collections of numerous museums.

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2004

EDUCATION
\$3,074,500 (67 grants)

ECONOMIC
DEVELOPMENT &
COMMUNITY
REVITALIZATION
\$4,741,500 (44 grants)
\$350,000 (1 program-
related investment)

ARTS
\$2,097,895 (73 grants)

HUMAN SERVICES
\$5,504,830 (96 grants)

ENVIRONMENT
\$3,374,872 (72 grants)

SPECIAL PROJECTS
\$9,042,950 (34 grants)

GRAND TOTAL
\$28,186,547
(386 grants and
1 program-related
investment)

TOTAL SINCE
INCEPTION OF THE
FOUNDATION
IN 1952
\$437,325,981

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Education

The Foundation continued its long-standing support for a range of school improvement activities in the Cleveland Municipal School District. We also funded innovative efforts to improve the quality and training of public school teachers and to foster leadership development among principals, particularly those working in urban and first-ring school districts. Efforts to improve education reporting, develop a regional literacy collaborative and support sound policy related to public schools also received funding. Total education grantmaking was \$3,074,500.

Higher Education

\$120,000 (over 2 years)
CASE WESTERN RESERVE UNIVERSITY
Cleveland, OH; Mandel Center for Nonprofit Organizations.

\$3,500
CUYAHOGA COMMUNITY COLLEGE FOUNDATION
Cleveland, OH; Gap Grant Program.

\$45,000
DAVID N. MYERS COLLEGE
Cleveland, OH; Capacity building for capital campaign.

\$100,000 (over 2 years)
MANPOWER DEMONSTRATION RESEARCH CORPORATION
New York, NY; Opening Doors Enhanced Services Program.

\$50,000
NORTHEAST OHIO COUNCIL ON HIGHER EDUCATION
Brecksville, OH; Operating support.

\$128,000
TEMPLE UNIVERSITY
Philadelphia, PA; Conflict Resolution Education in Teacher Education project.

\$15,000
THURGOOD MARSHALL SCHOLARSHIP FUND
New York, NY; Operating support.

\$15,000
UNITED NEGRO COLLEGE FUND, INC.
Fairfax, VA; Operating support.

\$40,000
THE UNIVERSITY OF CINCINNATI FOUNDATION
Cincinnati, OH; Teacher Quality Partnership program.

\$5,000
THE WASHINGTON CENTER FOR INTERNSHIPS AND ACADEMIC SEMINARS
Washington, DC; Ohio Initiative.

\$521,500
SUBTOTAL (10 GRANTS)

National School Improvement

\$17,000
AMERICAN YOUTH POLICY FORUM
Washington, DC; Congressional staff education policy briefings.

\$250,000 (over 2 years)
CENTER ON EDUCATION POLICY
Washington, DC; Operating support.

\$5,000
EDITORIAL PROJECTS IN EDUCATION, INC.
Bethesda, MD; National education symposium.

\$40,000
EDUCATION WRITERS ASSOCIATION
Washington, DC; Revision of Covering the Education Beat handbook for journalists and website update.

\$100,000 (over 2 years)
GLSEN, INC.
New York, NY; National anti-bullying and harassment programs.

\$50,000
THE JOHNS HOPKINS UNIVERSITY
Baltimore, MD; Institute for Progressive Teacher Union Leadership.

\$50,000
MINORITY STUDENT ACHIEVEMENT NETWORK
Evanston, IL; Operating support.

\$7,500
PARENTS FOR PUBLIC SCHOOLS
Evanston, IL; Evaluation project.

\$75,000
PUBLIC EDUCATION NETWORK
Washington, DC; Public hearings on the No Child Left Behind Act.

\$594,500
SUBTOTAL (9 GRANTS)

Primary and Secondary Education

\$75,000
AMERICA SCORES
New York, NY; Cleveland SCORES program.

\$7,500
ART ON WHEELS INC.
Cleveland, OH; Student video and photography project on public schools.

\$50,000 (over 2 years)
CASE WESTERN RESERVE UNIVERSITY
Cleveland, OH; Mandel Center's Youth Philanthropy and Service Program.

\$115,000
THE CENTER FOR COMMUNITY SOLUTIONS
Cleveland, OH; Cleveland Municipal School District Comprehensive Health Plan implementation assistance.

\$27,500
THE CENTER FOR COMMUNITY SOLUTIONS
Cleveland, OH; School-community research and communications.

\$25,000
THE CENTER FOR COMMUNITY SOLUTIONS
Cleveland, OH; Leadership training for the Cleveland Municipal School District Board.

\$5,500
THE CENTER FOR COMMUNITY SOLUTIONS
Cleveland, OH; Identification of Cleveland sites for after-school activities.

\$75,000
CLEVELAND DEVELOPMENT FOUNDATION
Cleveland, OH; Bond Accountability Commission.

\$1,000
CLEVELAND HEIGHTS / UNIVERSITY HEIGHTS CITY SCHOOL DISTRICT
University Heights, OH; Dialogue for community-based organizations.

\$200,000
CLEVELAND INITIATIVE FOR EDUCATION
Cleveland, OH; School leadership training and literacy system development.

\$7,500
CLEVELAND INITIATIVE FOR EDUCATION
Cleveland, OH; Review of school reform support organizations.

\$150,000
CLEVELAND MUNICIPAL
SCHOOL DISTRICT
Cleveland, OH; Academic
standards implementation.

\$40,000
CLEVELAND MUNICIPAL
SCHOOL DISTRICT
Cleveland, OH; CEO Support
and Development Fund.

\$25,000
CLEVELAND MUNICIPAL
SCHOOL DISTRICT
Cleveland, OH;
Communications efforts.

\$25,000
CLEVELAND MUNICIPAL
SCHOOL DISTRICT
Cleveland, OH; High School
Transformation Initiative.

\$75,000
CLEVELAND SCHOLARSHIP
PROGRAMS, INC.
Cleveland, OH; College
advisory services and last-dollar
scholarships for Cleveland and
first-ring suburban high school
students.

\$54,000
CLEVELAND STATE
UNIVERSITY
FOUNDATION, INC.
Cleveland, OH; First Ring
Leadership Academy.

\$160,000
COMMUNITY RENEWAL
SOCIETY
Chicago, IL; Catalyst
Cleveland newsmagazine.

\$50,000
CUYAHOGA COMMUNITY
COLLEGE FOUNDATION
Cleveland, OH; Youth
Technology Academy.

\$25,000
E CITY
Cleveland, OH; Operating
support.

\$30,000 (over 2 years)
EARTH DAY COALITION
Cleveland, OH; Northeast
Ohio Student Environmental
Congress.

\$15,000
FACING HISTORY AND
OURSELVES NATIONAL
FOUNDATION INC.
Brookline, MA; Cleveland
program.

\$7,500
FEDERATION FOR
COMMUNITY PLANNING
Cleveland, OH; Survey of
citizen attitudes about the
Cleveland Municipal School
District.

\$7,500
FEDERATION FOR
COMMUNITY PLANNING
Cleveland, OH; School-
community research and
education project.

\$30,000
HATHAWAY BROWN
SCHOOL
Shaker Heights, OH; Aspire
Program.

\$35,000
IDEASTREAM
Cleveland, OH; RAISE science
literacy program.

\$30,000
IDEASTREAM
Cleveland, OH; The
SMARTConsortium.

\$60,000
JOHN CARROLL UNIVERSITY
University Heights, OH;
Institute for Educational
Renewal.

\$25,000
KNOWLEDGEWORKS
FOUNDATION
Cincinnati, OH; Ohio 8
Coalition.

\$5,000
THE LEARNING
COMMUNITIES
NETWORK INC.
Independence, OH; Cleveland
Schools Reform Support Case
Study project.

\$25,000
LESBIAN-GAY COMMUNITY
SERVICE CENTER OF
GREATER CLEVELAND
Cleveland, OH; Safe Schools
Are For Everyone program.

\$2,000
NORTHEASTERN OHIO
SCIENCE FAIR
Chagrin Falls, OH;
Northeastern Ohio Science and
Engineering Fair.

\$50,000
OHIO FAIR SCHOOLS
CAMPAIGN
Athens, OH; Operating
support.

\$5,000
THE OLD STONE
FOUNDATION
Cleveland, OH; Parenting and
Literacy Program.

\$80,000 (over 2 years)
SHAKER HEIGHTS CITY
SCHOOL DISTRICT
Shaker Heights, OH; Efforts to
close the achievement gap
between African-American
and white students.

\$25,000
UNITED STATES
CONFERENCE OF MAYORS
Washington, DC; Ohio
Mayors' Education Roundtable.

\$35,000
URBAN LEAGUE OF
GREATER CLEVELAND
Cleveland, OH; Career
Beginnings.

\$35,000 (over 2 years)
WEST SIDE COMMUNITY
HOUSE
Cleveland, OH; Literacy
Collaborative.

\$8,500
WESTSIDE INDUSTRIAL
RETENTION & EXPANSION
NETWORK
Cleveland, OH; School to
career program planning.

\$50,000
YOUTH OPPORTUNITIES
UNLIMITED
Cleveland, OH; Operating
support.

\$1,753,500
SUBTOTAL (40 GRANTS)

Special Programs

\$45,000
CITY YEAR, INC.
Boston, MA; Young Heroes
Program.

\$7,500
CLEVELAND AREA
METROPOLITAN LIBRARY
SYSTEM
Shaker Heights, OH; North
Coast Neighbors Share a Book
reading campaign.

up to \$50,000
THE CLEVELAND
FOUNDATION
Cleveland, OH; Regional
literacy coalition planning
activities.

\$10,000
CUYAHOGA COMMUNITY
COLLEGE FOUNDATION
Cleveland, OH; Cleveland
Municipal School District
Board nominating panel process.

up to \$50,000
EAST CLEVELAND PUBLIC
LIBRARY
East Cleveland, OH; Library
expansion and renovation.

\$20,000
MERRICK HOUSE
Cleveland, OH; Tremont
Urban Foods Systems.

\$5,000
OHIO AEROSPACE
INSTITUTE
Cleveland, OH; FIRST
Buckeye Regional Robotics
Program.

\$17,500
SENIOR OUTREACH
SERVICES
Cleveland, OH; The Living
Legacy: Impact of Brown v.
Board and Reed v. Rhodes oral
history project.

\$205,000
SUBTOTAL (8 GRANTS)

\$3,074,500
TOTAL (67 GRANTS)

Economic Development & Community Revitalization

The Foundation made a substantial multiyear grant to Neighborhood Progress, Inc., the local intermediary supporting efforts of the dozens of community development corporations working within the city of Cleveland. Numerous other grants and a program-related investment made during the year also demonstrated the Foundation's abiding commitment to the vitality of Cleveland's neighborhoods. Economic development and community revitalization grantmaking totaled \$4,741,500. The Foundation also made one \$350,000 program-related investment.

Economic Development

\$8,000

CLEVELAND BRIDGE BUILDERS, INCORPORATED
Cleveland, OH; Participation in "Reinventing America's Older Communities" conference.

\$7,500

CLEVELAND DEVELOPMENT FOUNDATION
Cleveland, OH; "Inroads: Workforce Summit 2004."

\$10,000

OHIO GRANTMAKERS FORUM
Columbus, OH; "Great Again! How Philanthropy Can Help Transform Our Regional Economy" conference.

\$300,000

SHOREBANK ENTERPRISE GROUP CLEVELAND
Cleveland, OH; Economic opportunity development in east side Cleveland neighborhoods.

\$4,000

SUBSTANCE OF LIFE ENTERPRISES, INC.
Cleveland, OH; Sole Renewables Project.

\$30,000

URBAN LEAGUE OF GREATER CLEVELAND
Cleveland, OH; Multicultural Business Development Center.

\$359,500

SUBTOTAL (6 GRANTS)

Employment and Training

\$7,500

CUDELL IMPROVEMENT, INC.
Cleveland, OH; West Tech Learning Consortium.

\$30,000

HARD HATTED WOMEN
Cleveland, OH; Operating support.

\$50,000

UNITED LABOR AGENCY, INC.
Cleveland, OH; Community Hiring Hall.

\$7,500

UNITED LABOR AGENCY, INC.
Cleveland, OH; Community Hiring Hall.

\$7,500

VOCATIONAL GUIDANCE SERVICES
Cleveland, OH; Capacity building through YO!

\$102,500

SUBTOTAL (5 GRANTS)

Housing and Community Development

\$80,000

CLEVELAND HOUSING NETWORK, INC.
Cleveland, OH; Strategic development and capacity-building initiative.

\$40,000

CLEVELAND NEIGHBORHOOD DEVELOPMENT CORPORATION
Cleveland, OH; Operating support.

\$10,000

CUYAHOGA COMMUNITY LAND TRUST INC.
Cleveland, OH; Ohio City Land Trust Homes project.

\$7,000

FAMICOS FOUNDATION, INC.
Cleveland, OH; Computer learning center for low-income families.

\$10,000

FIRST SUBURBS CONSORTIUM DEVELOPMENT COUNCIL
Cleveland Heights, OH; Micro-housing pilot project.

\$3,000,000 (over 3 years)

NEIGHBORHOOD PROGRESS, INC.
Cleveland, OH; Operating and program support.

\$40,000

NORTHEAST OHIO ALLIANCE FOR HOPE WE-CAN
Cleveland, OH; Operating support.

\$20,000

OHIO CDC ASSOCIATION
Columbus, OH; Operating support.

\$3,207,000

SUBTOTAL (8 GRANTS)

Neighborhood Revitalization

\$100,000

PARKWORKS, INC.
Cleveland, OH; Downtown and Neighborhood Greenspace projects.

\$35,000

SLAVIC VILLAGE DEVELOPMENT
Cleveland, OH; Broadway Diversity in Progress initiative.

\$135,000

SUBTOTAL (2 GRANTS)

Special Programs

\$40,000

BRADY CENTER TO PREVENT GUN VIOLENCE
Washington, DC; Legal Action Project.

\$375,000 (over 3 years)

THE BROOKINGS INSTITUTION
Washington, DC; Urban and Metropolitan Policy Center.

\$10,000

CASE WESTERN RESERVE UNIVERSITY
Cleveland, OH; Mandel School visiting public policy program.

\$5,000

THE CITY CLUB FORUM FOUNDATION
Cleveland, OH; County government reform presentations.

\$7,500

CITY OF CLEVELAND
Cleveland, OH; National League of Cities National Black Caucus of Local Elected Officials Annual Conference in Cleveland.

\$30,000
CLEVELAND BRIDGE
BUILDERS, INCORPORATED
Cleveland, OH; SayYes! to
Cleveland.

\$37,500
CUYAHOGA COUNTY
PUBLIC LIBRARY
Cleveland, OH; Research on
library consolidation in
Cuyahoga County.

\$25,000
EDUCATIONAL FUND TO
STOP GUN VIOLENCE
Washington, DC; Firearms
Litigation Clearinghouse.

\$2,000
FEDERATION FOR
COMMUNITY PLANNING
Cleveland, OH; Participation
in “Reinventing America’s
Older Communities”
conference.

\$5,000
GREATER CLEVELAND
SPORTS COMMISSION
Cleveland, OH; International
Children’s Games and Cultural
Festival.

\$7,500
HISPANIC ROUNDTABLE
Cleveland, OH; Hispanic
Roundtable Convention 2004.

\$6,000
LOOK UP TO CLEVELAND
Cleveland, OH; Operating
support.

\$75,000
POLICY MATTERS OHIO
Cleveland, OH; State-level
public policy research on
economic issues.

\$30,000
THE RACIAL FAIRNESS
PROJECT, INC.
Cleveland, OH; Program
support.

\$2,000
SHOREBANK ENTERPRISE
GROUP CLEVELAND
Cleveland, OH; Student
participation in micro-
technology conference.

\$5,000
YALE ALUMNI ASSOCIATION
OF CLEVELAND
Cleveland, OH; Summer
intern program.

\$662,500
SUBTOTAL (16 GRANTS)

Urban Design, Planning and Amenities

\$7,500
THE CLEVELAND
FOUNDATION
Cleveland, OH; New
convention center study.

\$80,000
CLEVELAND PUBLIC
ART, INC.
Cleveland, OH; Detroit-
Superior Bridge
pedestrian-bikeway railings
retrofit.

\$60,000
HARBOR HERITAGE
SOCIETY
Cleveland, OH; Mather
Museum operating support.

\$100,000
KENT STATE UNIVERSITY
FOUNDATION, INC.
Kent, OH; Cleveland Urban
Design Collaborative.

\$7,500
THE OHIO STATE
UNIVERSITY RESEARCH
FOUNDATION
Columbus, OH; Community
Gardening Program.

\$15,000
UNIVERSITY CIRCLE
INCORPORATED
Cleveland, OH; University
Circle Access Boulevard
design and opportunity
identification study.

\$5,000
URBAN LAND INSTITUTE
Washington, DC; Design of
first-ring suburbs financial
intermediary.

\$275,000
SUBTOTAL (7 GRANTS)

Program-Related Investment

\$350,000
SHOREBANK ENTERPRISE
GROUP
Cleveland, OH; Replacement
of HVAC system at Glenville
Enterprise Center.

\$350,000
SUBTOTAL (1 PROGRAM-
RELATED INVESTMENT)

\$4,741,500
TOTAL (44 GRANTS)

\$350,000
TOTAL (1 PROGRAM-
RELATED INVESTMENT)

Arts

The Foundation maintained its commitment to ensuring the vitality of a lively arts community in Cleveland with grants to organizations, both large and small, for productions and projects that reached audiences in the city's neighborhoods and schools as well as in downtown performance and exhibition venues. We also provided significant support for the Community Partnership for Arts and Culture and its efforts to secure local public funding for the arts in Cuyahoga County. Arts education continued to be a priority. Arts grantmaking totaled \$2,097,895.

Education

\$15,000
AMERICANS FOR THE ARTS
Washington, DC; Arts
education activities.

\$20,000
THE BROADWAY SCHOOL
OF MUSIC AND THE ARTS
Cleveland, OH; Operating
support.

\$15,000
THE CONTEMPORARY
YOUTH ORCHESTRA
Cleveland, OH; Rock the
Orchestra project.

\$2,000
THE CONTEMPORARY
YOUTH ORCHESTRA
Cleveland, OH; Consulting
services.

\$6,000
THE ELEANOR B. RAINEY
MEMORIAL INSTITUTE, INC.
Cleveland, OH; Summer arts
camp.

\$13,000
FAIRMOUNT MUSIC
EDUCATION FUND INC.
Cleveland Heights, OH;
Administrative support.

\$20,000
FRIENDS OF THE
CLEVELAND SCHOOL OF
THE ARTS
Cleveland, OH; Performance
coordinator.

\$17,600
FRIENDS OF THE
CLEVELAND SCHOOL OF
THE ARTS
Cleveland, OH; New Plays
Festival.

\$110,000
GREAT LAKES THEATER
FESTIVAL, INC.
Cleveland, OH; Education
programs.

\$5,000
IN LET DANCE THEATRE
Cleveland Heights, OH;
Scholarships for Summer
Dance Intensive.

\$21,000
NEAR WEST THEATRE, INC.
Cleveland, OH; Operating
support.

\$10,000
OHIO ALLIANCE FOR ARTS
IN EDUCATION
Columbus, OH; Ohio Arts
Education Assessment Project.

\$20,000 (over 2 years)
PARKWORKS, INC.
Cleveland, OH; Arts programs
at Cleveland recreation centers.

\$6,200
PLAYHOUSE SQUARE
FOUNDATION
Cleveland, OH; Cleveland Arts
Education Consortium.

\$7,500
PROGRESSIVE ARTS
ALLIANCE INCORPORATED
Cleveland, OH; RHAPSODY
summer camp and teacher
institute on arts-integrated
curriculum.

\$6,000
THEA BOWMAN CENTER
Cleveland, OH; Youth music
program.

\$125,000
YOUNG AUDIENCES OF
GREATER CLEVELAND, INC.
Cleveland, OH; Initiative for
Cultural Arts in Education.

\$419,300
SUBTOTAL (17 GRANTS)

Film and Media

\$45,000
THE CLEVELAND
INTERNATIONAL FILM
FESTIVAL, INC.
Cleveland, OH; Operating
support.

\$7,000
CLEVELAND PUBLIC
ART, INC.
Cleveland, OH; Business plan
for the journal Hotel Bruce.

\$40,000 (over 2 years)
THE CLEVELAND PUBLIC
THEATRE, INC.
Cleveland, OH; Angle
magazine.

\$30,000
IDEASTREAM
Cleveland, OH; Arts and
culture programming.

\$15,000
INDEPENDENT PICTURES
Cleveland, OH; Operating
support.

\$137,000
SUBTOTAL (5 GRANTS)

Performing Arts

\$17,000
AFRICAN SOUL
Cleveland, OH; Administrative
and conference support.

\$25,000
APOLLO'S FIRE THE
CLEVELAND BAROQUE
ORCHESTRA
Cleveland Heights, OH;
Operating support.

\$25,000
CHARENTON THEATER CO.
Cleveland, OH; Traveling stage
and administrative support.

\$20,000
CLEVELAND
CONTEMPORARY DANCE
THEATRE
Cleveland, OH; Operating
support.

\$20,000
CLEVELAND JAZZ
ORCHESTRA
Cleveland, OH; Administrative
and marketing support.

\$37,000
THE CLEVELAND MODERN
DANCE ASSOCIATION
Cleveland, OH; Operating
support.

\$90,000
THE CLEVELAND PLAY
HOUSE
Cleveland, OH; Production
expenses.

\$70,000
THE CLEVELAND PUBLIC
THEATRE, INC.
Cleveland, OH; Operating
support and Danceworks.

\$7,500
CLEVELAND SHAKESPEARE
FESTIVAL
Cleveland, OH; Operating
support.

\$3,500
CLEVELAND SIGNSTAGE
THEATRE, INC.
Cleveland, OH; Merger
exploration.

\$1,550
THE CLEVELAND WOMEN'S
ORCHESTRA
Cleveland, OH; Instrument
purchase and repair.

\$5,000
CONVERGENCE-
CONTINUUM
Cleveland, OH; Production
costs.

\$7,500
CUYAHOGA COMMUNITY
COLLEGE FOUNDATION
Cleveland, OH; Showtime at
High Noon.

\$29,000
DOBAMA THEATRE, INC.
Cleveland Heights, OH;
Artistic and Night Kitchen
support.

\$28,000
THE ENSEMBLE THEATER
Cleveland Heights, OH;
Operating support.

\$5,000
GABROD, INC.
Cleveland, OH; Pointe of
Departure marketing.

\$7,500
GREAT LAKES THEATER
FESTIVAL, INC.
Cleveland, OH; Cleveland
Theatre Collective.

\$20,000
GROUNDWORKS
DANCETHEATER
Cleveland Heights, OH;
Operating support.

\$16,000 (over 2 years)
MUSICAL ARTS
ASSOCIATION THE
CLEVELAND ORCHESTRA
Cleveland, OH; Martin
Luther King Jr. concert and
open house.

\$60,000
NEW CLEVELAND OPERA
COMPANY, DBA CLEVELAND
OPERA
Cleveland, OH; Education
department.

\$25,000
THE NEW ORCHESTRA OF
CLEVELAND
Cleveland, OH; Start-up
support.

\$15,000
NORTHEAST OHIO JAZZ
SOCIETY, INC.
Cleveland, OH; Operating
support.

\$3,000
THE OHIO ARTS
FOUNDATION, INC.
Columbus, OH; Taiko artist
exchange program.

\$30,000
OHIO CHAMBER BALLET
Akron, OH; Cleveland
performances.

\$20,000
PROFESSIONAL FLAIR, INC.
Cleveland, OH; Guest
choreographers project.

\$5,000
SAFMOD PERFORMANCE
ENSEMBLE
Cleveland, OH; Creation of
new performance pieces.

\$30,000
VERB BALLETS
Cleveland, OH; Operating
support.

\$622,550
SUBTOTAL (27 GRANTS)

Special Programs

up to \$30,000
AFRICAN AMERICAN
MUSEUM
Cleveland, OH; Transition
expenses.

\$40,000 (over 2 years)
ART HOUSE, INC.
Cleveland, OH; Operating
support and artist services.

\$25,000
THE CHILDREN'S MUSEUM
OF CLEVELAND
Cleveland, OH; Exhibit
refurbishment.

\$2,375
THE CHILDREN'S MUSEUM
OF CLEVELAND
Cleveland, OH; Emergency
roof repair.

\$1,000
THE CLEVELAND INSTITUTE
OF MUSIC
Cleveland, OH; Darius Robert
Barber Memorial.

\$100,000
CLEVELAND PUBLIC
ART, INC.
Cleveland, OH; Operating and
project support.

\$6,470
CLEVELAND PUBLIC
ART, INC.
Cleveland, OH; Unity Walk
sculpture restoration.

\$210,000
THE COMMUNITY
PARTNERSHIP FOR ARTS
AND CULTURE
Cleveland, OH; Operating
support.

\$10,000
THE COMMUNITY
PARTNERSHIP FOR ARTS
AND CULTURE
Cleveland, OH; Research on
public funding of the arts.

\$60,000
DETROIT SHOREWAY
COMMUNITY
DEVELOPMENT
ORGANIZATION
Cleveland, OH; Gordon
Square Cultural Arts District.

\$10,000
DOWNTOWN CLEVELAND
PARTNERSHIP
Cleveland, OH; Sparx in
the City.

\$2,500
DOWNTOWN CLEVELAND
PARTNERSHIP
Cleveland, OH; Urban Gallery
Hop economic impact study.

\$8,500
PIANO INTERNATIONAL
ASSOCIATION OF
NORTHERN OHIO
Cleveland, OH; Website
development.

\$3,000
POETS LEAGUE OF GREATER
CLEVELAND, INC.
Cleveland, OH; Writers and
Their Friends project.

\$48,300
THE ROCK AND ROLL
HALL OF FAME AND
MUSEUM, INC.
Cleveland, OH; Development
of archives and library policies.

\$8,000
THE WESTERN RESERVE
HISTORICAL SOCIETY
Cleveland, OH; "Every Four
Years: The Making of the
American President" exhibit.

\$15,400
YOUNG AUDIENCES OF
GREATER CLEVELAND, INC.
Cleveland, OH; Unity Walk
sculpture restoration.

\$580,545
SUBTOTAL (17 GRANTS)

Visual Arts

\$15,000
ARTISTS ARCHIVES OF THE
WESTERN RESERVE
Cleveland, OH; Operating
support.

\$2,500
GLENVILLE DEVELOPMENT
CORPORATION
Cleveland, OH; Urban
Artscape Mural Project.

\$10,000
HEIGHTS ARTS
COLLABORATIVE INC.
Cleveland Heights, OH;
Gallery support.

\$90,000
MUSEUM OF
CONTEMPORARY ART
CLEVELAND
Cleveland, OH; Operating
support.

\$100,000
MUSEUM OF FINE ARTS
Boston, MA; E-learning
endowment.

\$11,000
SCULPTURE CENTER
Cleveland, OH; Exhibition
support.

\$110,000 (over 2 years)
SPACES
Cleveland, OH; Operating
support.

\$338,500
SUBTOTAL (7 GRANTS)

\$2,097,895
TOTAL (73 GRANTS)

Human Services

The Foundation participated in innovative community collaborations focused on important human services issues. Support for Adopt Cuyahoga's Kids helped launch a significant public/private partnership to find "forever families" for hundreds of the hardest-to-place children in our public child welfare system, and the opening of the Health Policy Institute of Ohio marked a collaboration of eight health grantmakers working to improve health policy on issues impacting low-income Ohioans. The Foundation also made a \$1 million investment in Cuyahoga County's signature effort to improve early childhood development, Invest in Children. Human services grantmaking totaled \$5,504,830.

Child and Family Development

\$143,820
ADOPTION NETWORK
CLEVELAND
Cleveland, OH; Adopt
Cuyahoga's Kids initiative.

\$7,500
BELLFLOWER CENTER
FOR THE PREVENTION OF
CHILD ABUSE
Cleveland, OH; Child abuse
prevention programs.

\$30,000
BEREA CHILDREN'S HOME
Berea, OH; Public policy
program.

\$25,000
THE BROOKINGS
INSTITUTION
Washington, DC; Block grant
policy brief.

\$75,000 (over 2 years)
CAPITAL UNIVERSITY
Columbus, OH; National
Center for Adoption Law and
Policy.

\$150,000 (over 2 years)
CASE WESTERN RESERVE
UNIVERSITY
Cleveland, OH; Schubert
Center for Child Development.

\$7,500
CATHOLIC DIOCESE OF
CLEVELAND FOUNDATION
Cleveland, OH; Summer youth
grants.

\$6,500
CENTER FOR AMERICAN
PROGRESS
Washington, DC; Ohio field
hearing on early childhood
education.

\$25,000
CENTER FOR FAMILIES
AND CHILDREN
Cleveland, OH; Public policy
program and regionalism
conference.

\$200,000 (over 2 years)
CENTER FOR LAW AND
SOCIAL POLICY
Washington, DC; Public policy
analysis and advocacy.

\$300,000 (over 2 years)
CENTER ON BUDGET AND
POLICY PRIORITIES
Washington, DC; Operating
support.

\$250,000 (over 2 years)
CHILD CARE RESOURCE
CENTER OF CUYAHOGA
COUNTY
Cleveland, OH; T.E.A.C.H.
and workforce development
initiative.

\$7,000
CHILDREN INCORPORATED
Covington, KY; "Children:
Our Common Wealth"
conference.

\$6,200
CLEVELAND BASEBALL
FEDERATION
Beachwood, OH; Summer
youth baseball league.

\$32,500
CLEVELAND CLINIC
FOUNDATION
Cleveland, OH; Center for
Autism study.

\$65,000 (over 2 years)
CLEVELAND RAPE
CRISIS CENTER
Cleveland, OH; Sexual Assault
Response Team initiative.

\$11,500
CLEVELAND ZOOLOGICAL
SOCIETY
Cleveland, OH; Rising Waters
Summer Day Camp planning.

\$7,500
COALITION FOR GREATER
CLEVELAND'S CHILDREN
Cleveland, OH; Transition
expenses.

\$4,230
COLLEGE OF WOOSTER
Wooster, OH; Research project
on incarcerated and paroled
youth in Ohio.

\$50,000
COMMUNITY
RE-ENTRY, INC.
Cleveland, OH; Operating
support.

\$6,000
COUNTY OF CUYAHOGA
Cleveland, OH;
Foster/adoptive parent
recruitment.

\$1,000,000 (over 3 years)
CUYAHOGA COUNTY
BOARD OF COMMISSIONERS
Cleveland, OH; Invest in
Children initiative.

\$17,500
CUYAHOGA COUNTY
BOARD OF COMMISSIONERS
Cleveland, OH; Youth
Enrichment Consortium.

\$5,000
EAST END NEIGHBORHOOD
HOUSE ASSOCIATION
Cleveland, OH; Furnace
replacement.

\$4,000
EVANGELICAL LUTHERAN
CHURCH IN AMERICA
East Cleveland, OH; Youth
Enhancement Project.

\$7,500
FEDERATION FOR
COMMUNITY PLANNING
Cleveland, OH; Public policy
program.

\$10,000
GLENVILLE COMMUNITY
YOUTH CENTER
Cleveland, OH; Youth
Summer Employment and
Enrichment Program.

\$45,000 (over 2 years)
THE LAKEWOOD
FOUNDATION
Lakewood, OH; Greater
Cleveland Family Support
Consortium.

\$45,000 (over 2 years)
LUTHERAN METROPOLITAN
MINISTRY ASSOCIATION OF
GREATER CLEVELAND
Cleveland, OH; Westhaven
youth shelter.

\$75,000
MDRC
New York, NY;
Prekindergarten program
design study.

\$30,000
METROHEALTH
FOUNDATION, INC.
Cleveland, OH; Family
Advocacy Program.

\$16,500
THE NETWORK FOR CHILD
SAFETY
Columbus, OH; National
Network for Child Safety.

\$100,000
NORTHERN KENTUCKY
CHILDREN'S LAW
CENTER, INC.
Covington, KY; Ohio office
operating support.

\$20,000
OHIO CITY NEAR WEST
DEVELOPMENT
CORPORATION
Cleveland, OH; Ohio City
Bike Co-op Earn-A-Bike
program.

\$17,500
PARKWORKS, INC.
Cleveland, OH; Junior
community park liaisons.

\$9,920
POLICE ATHLETIC LEAGUE
Cleveland, OH; Girls' summer
basketball league.

\$50,000 (over 2 years)
POSITIVE EDUCATION
PROGRAM
Cleveland, OH; Intervention
Based Bibliotherapy Program.

\$100,000 (over 2 years)
PUBLIC CHILDREN SERVICES
ASSOCIATION OF OHIO,
INC.
Columbus, OH; Public policy
and advocacy.

\$6,500
THE ROBERT WOOD
JOHNSON FOUNDATION
Princeton, NJ; Cover the
Uninsured Week.

\$30,000
RYCUS-HUGHES INSTITUTE
FOR HUMAN SERVICES
Columbus, OH; Child welfare
colloquia series.

\$14,300
TRANSITIONAL HOUSING,
INC.
Cleveland, OH; Interagency
collaboration project.

\$60,000
VOICES FOR CHILDREN OF
GREATER CLEVELAND
Cleveland, OH; Operating
support.

\$7,500
WESTERN RESERVE ROWING
ASSOCIATION
Rocky River, OH; Summer
youth rowing program.

\$3,081,470
SUBTOTAL (43 GRANTS)

Meeting Basic Needs

\$20,000
AIDS TASKFORCE OF
GREATER CLEVELAND, INC.
Cleveland, OH; Public policy
program.

\$80,000 (over 2 years)
CENTER FOR COMMUNITY
CHANGE
Washington, DC; Coalition on
Human Needs.

\$450,000 (over 3 years)
THE CENTER FOR
COMMUNITY SOLUTIONS
Cleveland, OH; Public policy
and advocacy initiatives.

\$10,000
THE CENTER FOR
COMMUNITY SOLUTIONS
Cleveland, OH; Ohio Family
Health Survey.

\$6,000
THE CENTER FOR
COMMUNITY SOLUTIONS
Cleveland, OH; Research on
Ohio Medicaid eligibility
determination for people with
disabilities.

\$15,000
CHRISTIAN LEGAL SERVICES
OF CLEVELAND, INC.
Cleveland, OH; Operating
support.

\$115,000 (over 2 years)
COALITION ON
HOMELESSNESS AND
HOUSING IN OHIO
Columbus, OH; Operating
support.

\$40,000
CUYAHOGA METROPOLITAN
HOUSING AUTHORITY
Cleveland, OH; Valleyview
Community and Supportive
Services program.

\$25,000
DIOCESE OF OHIO
EPISCOPAL COMMUNITY
SERVICES FOUNDATION
Cleveland, OH; Social
outreach programs.

\$160,000 (over 2 years)
THE EQUAL JUSTICE
FOUNDATION
Columbus, OH; Access to
Justice initiative.

\$75,000
FAMILIES USA
FOUNDATION, INC.
Washington, DC; State and
national health care access
policy analysis and advocacy.

\$35,000
THE FREE MEDICAL CLINIC
OF GREATER CLEVELAND
Cleveland, OH; Syringe
Exchange Program.

\$15,000
FUNDERS CONCERNED
ABOUT AIDS, INC.
New York, NY; Public policy
program.

\$35,000
GEORGETOWN UNIVERSITY
Washington, DC; HIV and
Medicaid policy project.

\$40,000
HUNGER TASK FORCE OF
GREATER CLEVELAND
Cleveland, OH; Operating
support.

\$5,000
LUTHERAN METROPOLITAN
MINISTRY ASSOCIATION OF
GREATER CLEVELAND
Cleveland, OH; Consortium to
End Lead Poisoning bridge
funding.

\$25,000
MERRICK HOUSE
Cleveland, OH; Advocates for
Budget Legislation Equality.

\$30,000
NATIONAL HEALTH LAW
PROGRAM, INC.
Los Angeles, CA; Medicaid
policy analyses.

\$50,000 (over 2 years)
NEIGHBORHOOD HEALTH
CARE, INC.
Cleveland, OH; Tremont clinic
expansion.

up to \$20,000
NORTHEAST OHIO
COALITION FOR THE
HOMELESS
Cleveland, OH; Cleveland
Homeless Legal Assistance
Program.

\$45,000
OHIO ASSOCIATION OF
SECOND HARVEST
FOODBANKS
Columbus, OH; Public policy
and advocacy.

\$15,000
SHOES FOR KIDS, INC.
Cleveland, OH; Clothes
distribution program.

\$100,000
TOWARDS EMPLOYMENT,
INCORPORATED
Cleveland, OH; Merger with
Cleveland Works.

\$25,000
UNIVERSAL HEALTH CARE
ACTION NETWORK
Cleveland, OH; Operating
support.

\$25,000
UNIVERSAL HEALTH CARE
ACTION NETWORK OF
OHIO
Columbus, OH; Hospital Free
Care Project.

\$50,000
YOUNG MEN'S CHRISTIAN
ASSOCIATION OF
CLEVELAND OHIO, INC.
Cleveland, OH; Y-Haven.

\$1,511,000
SUBTOTAL (26 GRANTS)

Reproductive Health

\$45,000
ADVOCATES FOR YOUTH
Washington, DC;
Comprehensive sexuality
education advocacy.

\$60,000
AMERICAN CIVIL LIBERTIES
UNION FOUNDATION, INC.
New York, NY; Reproductive
Freedom Project.

\$30,000
CENTER FOR ADOLESCENT
HEALTH & THE LAW
Chapel Hill, NC; Consent and
confidentiality project.

\$10,000
CENTER FOR ADOLESCENT
HEALTH & THE LAW
Chapel Hill, NC; Operating
support.

(continued)

Human Services (continued)

\$30,000
THE CENTER FOR
REPRODUCTIVE RIGHTS, INC.
New York, NY; What If Roe
Fell? project.

\$50,000 (over 2 years)
CHOICE USA
Washington, DC; Next
Generation initiative.

\$50,000
THE EDUCATION FUND OF
FAMILY PLANNING
ADVOCATES OF NEW YORK
STATE, INC.
Albany, NY; National Advisory
Board on Religious
Restrictions in Health Care.

\$30,000
FAMILY PLANNING
ASSOCIATION OF
NORTHEAST OHIO, INC.
Painesville, OH; Community
education and advocacy, staff
development and patient care
initiatives.

\$50,000 (over 2 years)
FAMILY PLANNING
SERVICES OF LORAIN
COUNTY
Elyria, OH; Operating
support.

\$7,500
FEDERATION FOR
COMMUNITY PLANNING
Cleveland, OH; Sexual Health
project.

\$35,000
FEMINIST MAJORITY
FOUNDATION
Arlington, VA; Clinic Access
Project.

\$2,500
FUNDERS NETWORK ON
POPULATION
REPRODUCTIVE HEALTH
& RIGHTS
Takoma Park, MD; Operating
support.

\$25,000
THE KINDLING GROUP NFP
Chicago, IL; "A Doula Story"
project.

\$25,000
NARAL PRO-CHOICE
AMERICA FOUNDATION
Washington, DC; March for
Women's Lives.

\$50,000
NATIONAL ABORTION
RIGHTS ACTION LEAGUE
OF OHIO EDUCATION
FOUNDATION
Cleveland, OH; Operating
support.

\$9,360
OHIO RELIGIOUS
COALITION FOR
REPRODUCTIVE CHOICE
Columbus, OH; Expansion of
Cleveland programming.

\$20,000
PHYSICIANS FOR
REPRODUCTIVE CHOICE
AND HEALTH
New York, NY; Minors' access
and Preserve projects.

\$3,000
PLANNED PARENTHOOD OF
CLEVELAND, INC.
Cleveland, OH; Transportation
for March for Women's Lives.

\$30,000
PRETERM CLEVELAND, INC.
Cleveland, OH; Operating
support.

\$65,000 (over 2 years)
RUTGERS UNIVERSITY
FOUNDATION
Piscataway, NJ; Network for
Family Life Education.

\$20,000
THIRD WAVE DIRECT
ACTION, INC.
New York, NY; Reproductive
Health and Justice Initiative.

\$647,360
SUBTOTAL(21 GRANTS)

Special Programs

\$75,000
ALLIANCE FOR JUSTICE, INC.
Washington, DC; Nonprofit
Advocacy Project and
Foundation Advocacy
Initiative.

\$5,000
CASE WESTERN RESERVE
UNIVERSITY
Cleveland, OH; University
Hospital Center for AIDS
Research conference on
immune mechanisms and HIV
disease pathogenesis.

\$130,000
CENTER ON BUDGET AND
POLICY PRIORITIES
Washington, DC; State tax
policy initiative.

\$30,000
CHARITY LOBBYING IN THE
PUBLIC INTEREST
Washington, DC; Operating
support.

\$20,000
THE EVERY CHILD MATTERS
EDUCATION FUND
Washington, DC; Voter
education activities.

\$5,000
FEDERATION FOR
COMMUNITY PLANNING
Cleveland, OH; Research on
Northeast Ohio nonprofit
database.

\$265,000
SUBTOTAL (6 GRANTS)

\$5,504,830
TOTAL (96 GRANTS)

Environment

The Foundation's grantmaking reflected continuing program priorities that included biodiversity and conservation of natural systems, protection of human health, nonprofit capacity building, green buildings, sustainable business and energy, urban sprawl/smart growth and environmental journalism and media. Grantmaking focused primarily on Greater Cleveland, Ohio and the Lake Erie and Ohio River watersheds and included funding for a range of public education, policy, capacity building, training, protection and program activities in these areas. Environment grantmaking totaled \$3,374,872.

Conservation of Biodiversity and Natural Systems

\$30,000
THE BUCKEYE FOREST COUNCIL, INC.
Athens, OH; Operating support.

\$50,000
CHAGRIN RIVER LAND CONSERVANCY
Novelty, OH; Organizational and technical assistance to Northeast Ohio land trusts.

\$35,000 (over 2 years)
CHAGRIN RIVER WATERSHED PARTNERS, INC.
Willoughby, OH; Operating support.

\$60,000
CLEVELAND BOTANICAL GARDEN
Cleveland, OH; Development of cooperative conservation programs with the Cleveland Museum of Natural History and the Cleveland Metroparks Zoo.

\$50,000 (over 2 years)
CLEVELAND METROPARKS SYSTEM
Cleveland, OH; Wildlife management survey on human-animal interaction in and near urban parks.

\$5,000
THE CLEVELAND MUSEUM OF NATURAL HISTORY
Cleveland, OH; Lake Erie Ecology Conservation and Restoration Symposium.

\$90,500 (over 2 years)
CLEVELAND ZOOLOGICAL SOCIETY
Cleveland, OH; Conservation program development, member survey and lecture series.

\$8,000 (over 2 years)
CONSULTATIVE GROUP ON BIOLOGICAL DIVERSITY INC.
San Francisco, CA; Operating support.

\$5,000
CUYAHOGA RIVER COMMUNITY PLANNING ORGANIZATION
Cleveland, OH; "Investing in Healthy Streams for Healthy Communities" symposia.

\$30,000 (over 2 years)
GRAND RIVER PARTNERS, INC.
Painesville, OH; Operating support.

\$15,000
HEARTWOOD, INCORPORATED
Bloomington, IN; Operating support.

\$25,000
MEDINA/SUMMIT LAND CONSERVANCY
Medina, OH; Landscape for the Future conservation program planning.

\$110,000 (over 2 years)
NATIONAL AUDUBON SOCIETY
New York, NY; Important Bird Areas conservation in Ohio.

\$50,000 (over 2 years)
NATIONAL WILDLIFE FEDERATION
Reston, VA; Corps Reform Network activities in Ohio and Lake Erie and Ohio River watersheds.

\$70,000 (over 2 years)
THE NATURE CONSERVANCY, INC.
Arlington, VA; Conservation of migratory bird sites in western Lake Erie.

\$40,000
OHIO PARKLANDS FOUNDATION
Westerville, OH; Ohio Greenways project.

\$56,000 (over 2 years)
OHIO RIVER FOUNDATION
Cincinnati, OH; Technical assistance and policy coordination for grassroots watershed conservation organizations in the Ohio River basin.

\$5,000
THE REGENTS OF THE UNIVERSITY OF MICHIGAN
Ann Arbor, MI; Cleveland chapter in the "Planning for Connected Metropolitan Open Space" book project.

\$40,000
RURAL ACTION, INC.
Trimble, OH; Sustainable Forest Economies Project in Appalachian Ohio.

\$25,000
TINKERS CREEK LAND CONSERVANCY
Twinsburg, OH; Conservation program planning.

\$50,000
TRUST FOR PUBLIC LAND
San Francisco, CA; Ohio field office operating support.

\$45,000 (over 2 years)
WEST CREEK PRESERVATION COMMITTEE
Parma, OH; Operating support.

\$894,500
SUBTOTAL (22 GRANTS)

Environmental Journalism/Media

\$75,000
LEAGUE OF CONSERVATION VOTERS EDUCATION FUND, INC.
Washington, DC; Environmental Voters Profile Project in Ohio.

\$15,000
MICHIGAN STATE UNIVERSITY
East Lansing, MI; Great Lakes Environmental Journalism Training Institute.

\$15,000
NATIONAL ENVIRONMENTAL EDUCATION AND TRAINING FOUNDATION, INC.
Washington, DC; Earth Gauge broadcast meteorology program in Ohio.

\$50,000 (over 2 years)
THE REGENTS OF THE UNIVERSITY OF MICHIGAN
Ann Arbor, MI; Great Lakes Radio Consortium journalist training.

\$7,000
THE SOCIETY OF ENVIRONMENTAL JOURNALISTS INC.
Jenkintown, PA; Conference fellowships for Ohio journalists.

\$162,000
SUBTOTAL (5 GRANTS)

(continued)

Environment (continued)

Green Buildings, Sustainable Business and Energy

\$114,000 (over 2 years)
CITY OF CLEVELAND
Cleveland, OH; Start-up support for City of Cleveland sustainability program.

\$60,000 (over 2 years)
CUYAHOGA RIVER COMMUNITY PLANNING ORGANIZATION
Cleveland, OH; Planning for the Cuyahoga/Lake Erie Environmental Restoration Center.

\$100,000 (over 2 years)
THE ENTERPRISE FOUNDATION
Columbia, MD; Green Communities Partnership for green affordable housing in Cleveland.

\$15,000
GREEN ENERGY OHIO
Columbus, OH; Feasibility study for wind power on Lake Erie.

\$66,080
INSTITUTE FOR AMERICA'S FUTURE INC.
Washington, DC; Apollo Project analysis of Northeast Ohio manufacturing capacity for adapting to renewable energy market.

up to \$100,000 (over 18 months)
ROCKY MOUNTAIN INSTITUTE
Snowmass, CO; Regenerative Development Zone creation in the Cuyahoga Valley.

\$92,000 (over 2 years)
SHOREBANK ENTERPRISE GROUP CLEVELAND
Cleveland, OH; Entrepreneurs for Sustainability.

\$29,460
THE WESTERN RESERVE HISTORICAL SOCIETY
Cleveland, OH; "Big & Green" exhibit on green buildings.

\$576,540
SUBTOTAL (8 GRANTS)

Nonprofit Leadership Development and Coalition Building

\$8,500
CLEVELAND BOTANICAL GARDEN
Cleveland, OH; Strategic planning.

\$5,000
THE CLEVELAND GREEN BUILDING COALITION, INC.
Cleveland, OH; Sustainable Communities Symposium.

\$5,000
EARTH DAY COALITION
Cleveland, OH; Study tour for the Dike 14 Environmental Education Collaborative.

\$76,000 (over 2 years)
ENVIRONMENTAL FUND FOR OHIO
Columbus, OH; Earthshare operating support.

\$30,000
ENVIRONMENTAL SUPPORT CENTER, INC.
Washington, DC; Assistance to groups in Ohio.

\$104,780 (over 2 years)
INSTITUTE FOR CONSERVATION LEADERSHIP
Takoma Park, MD; Great Lakes Executive Director Leadership Development Program workshops.

\$40,000
THE LAND TRUST ALLIANCE, INC.
Washington, DC; Technical assistance and training for land trusts in Ohio.

\$5,950
NATIONAL WILDLIFE FEDERATION
Reston, VA; Clean Water Network's Clean Water Week Conference.

\$35,000
OHIO CITIZEN ACTION EDUCATION FUND
Cleveland, OH; Campaign finance program.

\$100,000 (over 2 years)
OHIO LEAGUE OF CONSERVATION VOTERS EDUCATION FUND
Columbus, OH; Operating support.

\$5,420
OHIO LEAGUE OF CONSERVATION VOTERS EDUCATION FUND
Columbus, OH; Voter education initiative.

up to \$50,000
OHIO PIRG EDUCATION FUND INC.
Columbus, OH; Intern program.

\$90,000 (over 2 years)
RIVER NETWORK
Portland, OR; Training and technical assistance for grassroots watershed conservation groups in the Lake Erie and Ohio River basins.

\$8,000
RIVER NETWORK
Portland, OR; River Rally scholarships for conservationists from Lake Erie and Ohio River basins.

\$26,887
ROCKWOOD LEADERSHIP PROGRAM
Berkeley, CA; Leadership training in Northeast Ohio.

\$4,000
RURAL ACTION, INC.
Trimble, OH; Citizen Environmental Monitoring training for Ohio volunteers.

\$594,537
SUBTOTAL (16 GRANTS)

Protection of Human Health

\$50,000
BEYOND PESTICIDES
Washington, DC; Pesticides exposure reduction in Greater Cleveland schools.

\$40,850
BUCKEYE ENVIRONMENTAL NETWORK
Grove City, OH; Operating support.

\$1,500
BUCKEYE ENVIRONMENTAL NETWORK
Grove City, OH; Consultant review of Ohio EPA regulations.

\$120,000 (over 2 years)
EARTH DAY COALITION
Cleveland, OH; Sustainable Communities Partnership to assist Cleveland neighborhoods with environmental issues.

\$120,000 (over 2 years)
ENVIRONMENTAL HEALTH WATCH, INC.
Cleveland, OH; Operating support.

\$122,000 (over 2 years)
OHIO CITIZEN ACTION EDUCATION FUND
Cleveland, OH; Good Neighbor Program on toxic source sites.

\$8,000
THE OHIO ENVIRONMENTAL COUNCIL
Columbus, OH; Safe fish consumption advisory information for communities in the Lake Erie basin.

\$8,000
OUR LIVES COUNT INC.
Leavittsburg, OH; Regional Environmental Assistance and Coordinated Help Project on construction debris landfills.

\$80,000 (over 2 years)
ST. CLAIR-SUPERIOR
COALITION
Cleveland, OH;
Environmental program.

\$550,350
SUBTOTAL (9 GRANTS)

Smart Growth

\$74,000 (over 2 years)
AMERICAN FARMLAND
TRUST
Washington, DC; Ohio office
operating support.

\$80,000 (over 2 years)
CUYAHOGA COUNTRYSIDE
CONSERVANCY
Peninsula, OH; Operating
support.

\$65,000
ECOCITY CLEVELAND
Cleveland, OH; Operating
support.

\$50,000 (over 2 years)
ECOCITY CLEVELAND
Cleveland, OH; The
EcoVillage Project.

\$80,000 (over 2 years)
ECOLOGICAL DESIGN
INNOVATION CENTER
Oberlin, OH; Northeast Ohio
Foodshed Network.

\$40,000
THE ENVIRONMENTAL AND
ENERGY STUDY INSTITUTE
Washington, DC; Clean
energy and smart growth
programs.

\$25,000
OBERLIN DESIGN
INITIATIVE
Oberlin, OH; Operating
support.

\$50,000 (over 2 years)
OHIO & ERIE CANAL
CORRIDOR COALITION, INC.
Akron, OH; Operating
support.

\$5,000
OHIO TO ERIE TRAIL FUND
Columbus, OH; Operating
support.

\$18,000
SLAVIC VILLAGE
DEVELOPMENT
Cleveland, OH; Greenway
planning for Kingsbury Run.

\$61,885
WESTERN RESERVE
RC&D, INC.
Painesville, OH; Countryside
Program.

\$48,060
WESTERN RESERVE
RC&D, INC.
Painesville, OH; Center for
Farmland Preservation in
Northeast Ohio.

\$596,945
SUBTOTAL (12 GRANTS)

\$3,374,872
TOTAL (72 GRANTS)

Special Projects

The Foundation made major grants for the Cleveland Museum of Art's renovation and expansion and for construction of the Idea Center, a unique facility to be shared by Playhouse Square's education department and ideastream, Cleveland's public broadcasting entity. We continued our commitment to research on inherited retinal degenerative diseases and our support for organizations working to strengthen the nonprofit and philanthropic fields. Special projects grantmaking totaled \$9,042,950.

Major Commitments

\$5,000,000 (over 10 years)
THE CLEVELAND MUSEUM OF ART
Cleveland, OH; Renovation and expansion project.

\$1,600,000 (over 3 years)
PLAYHOUSE SQUARE FOUNDATION
Cleveland, OH; Idea Center capital expenses.

\$6,600,000
SUBTOTAL (2 GRANTS)

Philanthropic Services

\$5,000
BOARDSOURCE
Washington, DC; Operating support.

\$30,000
BUSINESS VOLUNTEERS UNLIMITED
Cleveland, OH; Services to nonprofits.

\$34,600
COUNCIL ON FOUNDATIONS, INC.
Washington, DC; Operating support.

\$25,000
THE FOUNDATION CENTER
Cleveland, OH; Operating support.

\$5,000
FUNDERS FOR LESBIAN AND GAY ISSUES INC.
New York, NY; Operating support.

\$20,000
FUNDERS NETWORK FOR SMART GROWTH AND LIVABLE COMMUNITIES
Coral Gables, FL; National funders directory and conference on green buildings.

\$7,500
FUNDERS NETWORK FOR SMART GROWTH AND LIVABLE COMMUNITIES
Coral Gables, FL; Operating support.

\$5,000
GRANTMAKER FORUM ON COMMUNITY AND NATIONAL SERVICE
Berkeley, CA; Philanthropy for Active Civic Engagement operating support.

\$5,000
GRANTMAKERS FOR CHILDREN, YOUTH & FAMILIES, INC.
Silver Spring, MD; Operating support.

\$5,000
GRANTMAKERS FOR EDUCATION
Portland, OR; Operating support.

\$5,000
GRANTMAKERS FOR EDUCATION
Portland, OR; Member briefing on union-district-community collaboration.

\$4,550
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS
Washington, DC; Operating support.

\$25,000
GRANTMAKERS IN THE ARTS
Seattle, WA; Annual conference in Cleveland.

\$3,000
GRANTMAKERS IN THE ARTS
Seattle, WA; Operating support.

\$5,000
GRANTMAKERS IN HEALTH
Washington, DC; National meeting on "Health and Fiscal Policy: What Every Funder Should Know."

\$4,000
GRANTMAKERS IN HEALTH
Washington, DC; Philanthropic services.

\$60,000 (over 2 years)
THE GREATER CLEVELAND COMMUNITY SHARES
Cleveland, OH; Operating support.

\$2,400
THE GREATER CLEVELAND COMMUNITY SHARES
Cleveland, OH; Scholarships to the National Alliance for Choice in Giving's training institute in Cleveland.

\$12,500
INDEPENDENT SECTOR
Washington, DC; Operating support.

\$1,000
NATIONAL CENTER FOR FAMILY PHILANTHROPY
Washington, DC; Operating support.

\$7,500
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY
Washington, DC; Operating support.

\$5,000
NEIGHBORHOOD FUNDERS GROUP, INC.
Washington, DC; Program-Related Investment Makers Network.

\$3,500
NEIGHBORHOOD FUNDERS GROUP, INC.
Washington, DC; Operating support.

\$15,000
OHIO ASSOCIATION OF NONPROFIT ORGANIZATIONS
Columbus, OH; Operating support.

\$100,000 (over 2 years)
OHIO GRANTMAKERS FORUM
Columbus, OH; Operating support.

\$8,000
OHIO GRANTMAKERS FORUM
Columbus, OH; Operating support.

\$7,500
OHIO GRANTMAKERS FORUM
Columbus, OH; Annual conference.

\$1,500
OHIO GRANTMAKERS FORUM
Columbus, OH; Ohio Funders Promoting Service and Service Learning.

\$1,900
ROCKEFELLER FAMILY FUND, INC.
New York, NY; Environmental Grantmakers Association.

\$3,500
WOMEN AND FOUNDATIONS CORPORATE PHILANTHROPY
Washington, DC; Operating support.

\$25,000
WOMEN'S COMMUNITY FUND
Cleveland, OH; Development and staff support.

\$442,950
SUBTOTAL (31 GRANTS)

Retinitis Pigmentosa Research

\$2,000,000
THE FOUNDATION FIGHTING BLINDNESS
Owings Mills, MD; Retinal degenerative disease research.

\$2,000,000
SUBTOTAL (1 GRANT)

\$9,042,950
TOTAL (34 GRANTS)

Grant Application Procedures

Proposals are considered by the Foundation's Trustees in March, June, September and December. Deadlines for submitting proposals for consideration at the next regularly scheduled meeting of the Trustees are December 30, March 30, June 30 and September 30. Proposals are due the next business day if a deadline falls on a weekend. Faxed or electronic proposals are not accepted. Please do not submit proposals in notebooks, binders or plastic folders.

Each proposal should include a one-page cover letter describing the project and the amount of funds being requested. The proposal should also include:

Organizational Background

History, mission, types of programs offered, constituencies served.

Project Description

Justification of need, specific goals and objectives, activities planned to meet goals and objectives, project time line, qualifications of key personnel, methods of evaluation.

Project Budget

Anticipated expenses, including details about how Foundation funds would be used, and anticipated income, including information about other sources approached for funding.

Organizational Budget

Current year budget and proposed budget for project year(s) showing both income and expenses, the organization's most recent audited financial statement.

Supporting Documents

List of current trustees, letters of support, readily available printed material about organization such as annual reports or brochures, IRS letter confirming Internal Revenue Code 501(c)(3) status and classification as a public charity or information confirming status as a governmental unit or agency.

All grant applications and requests for information should be addressed to: The George Gund Foundation, 1845 Guildhall Building, 45 Prospect Avenue West, Cleveland, Ohio 44115 (telephone 216.241.3114).

All proposals are screened and evaluated by the staff before presentation at Trustee Meetings. Receipt of proposals will be acknowledged by mail.

Grantseekers may obtain information about other foundation and corporate funding sources at The Foundation Center Library in Cleveland, 1422 Euclid Avenue, or by calling 800.424.9836 for the locations of other Foundation Center offices.

Grant Program Guidelines

The George Gund Foundation's long-standing interests in the arts, economic development and community revitalization, education, the environment and human services are reflected in the guidelines below. Uniting them and coursing through the history of the Foundation is a deep commitment to place, to the Greater Cleveland community that is the home of the Foundation. The Foundation's philanthropic stewardship of this region derives from its roots, from our belief that Cleveland can continue to develop original solutions to urban problems and from our hope that collaborations across boundaries can create a crucible of innovation in all fields of endeavor. Moreover, the urban emphasis of our work stems from our belief that thriving cities are the nation's best hope for addressing our essential problems. This sense of stewardship increasingly causes the Foundation to acknowledge that many grant proposals do not fit neatly into one program area. Indeed, the work of many nonprofit organizations brings together aspects of several of our core concerns.

Recognition of these interrelationships draws the Foundation toward support of funding opportunities that cross program boundaries and that integrate elements of these various disciplines. Program areas remain points of focused attention, but we expect to be ever more interdisciplinary in our approach. This will be particularly evident with regard to initiatives that aim to make urban areas, in particular Cleveland, globally competitive and increasingly livable because it is in this domain that the greatest need and opportunity converge with the Foundation's primary interests and ongoing stewardship.

Although our focus is centered in Greater Cleveland, a portion of the Foundation's grantmaking will continue to support state and national policymaking that bolsters our work.

Education

Education is fundamental to success, and the Foundation is especially conscious of the vital role of the Cleveland Municipal School District in any successful strategy to advance this region's prospects. Consequently, the Foundation's concern for improving primary and secondary education is focused on that school district and, to a lesser degree, on public schools in the first-ring suburbs. Our emphasis is on systemic school improvements, particularly in the areas of management and teacher quality, academic programs that address the needs of disadvantaged children and efforts to better connect schools with their communities.

Colleges and universities are playing an ever larger role in the economic and community life of their regions, and the Foundation supports efforts of public and private universities in Greater Cleveland to forge these innovative ventures. An additional area of interest is increasing access to higher education for disadvantaged students.

Some support is provided to organizations that work to advance educational equity and excellence through state and national policy and to build and strengthen support for public education.

Economic Development & Community Revitalization

Sustaining uniquely urban assets such as vibrant neighborhoods and a thriving

downtown is a key part of a successful regional strategy to promote economic growth. The Foundation devotes considerable attention to these dynamics, in particular by supporting collaborative efforts that leverage resources. Specific physical development proposals in Cleveland neighborhoods are usually not considered directly but are referred to Neighborhood Progress, Inc., a local intermediary supported by the Foundation. Likewise, specific proposals for economic development initiatives are referred to the Fund for Our Economic Future, a collaboration of many philanthropic organizations in the region.

Highest priority is given to initiatives that bolster the impact of Foundation-supported intermediary organizations working to improve the competitiveness of Cleveland and its metropolitan region. Examples of such initiatives include quality urban planning and design efforts, improvements to urban parks and other public spaces and promotion of equal opportunity and diversity in housing and the workplace. Also receiving serious consideration are proposals that significantly leverage other resources for redevelopment of Cleveland's downtown, neighborhoods and its first-ring suburbs. Proposals of national or statewide significance are considered, but they must demonstrate a substantial contribution toward the Foundation's locally oriented economic development and community revitalization objectives.

Arts

The Foundation values and supports the role the arts play in making Cleveland and its region a more desirable place to

live, fostering the growth of a creative workforce, catalyzing development in our neighborhoods and serving as a bridge between various segments of the community. The Foundation encourages a lively, diverse arts community in Greater Cleveland by funding local projects that emphasize artistic quality, innovative programming, reaching new audiences and organizational development. We also try to balance support for Cleveland's long-standing institutions with funding for newer organizations that promise to reach different audiences and cultures and to expand the city's artistic offerings. Arts education continues to be a high priority, with a focus on curriculum-related partnerships between arts organizations and the Cleveland Municipal School District. In addition, the Foundation seeks to advance the region's understanding of the importance of the arts by supporting The Community Partnership for Arts and Culture.

Human Services

The Foundation believes that heightened focus on developing a more globally competitive city and region demands direct concurrent attention to the needs of those most at risk of being left out of social and economic transformation. We recognize this by helping to meet immediate human needs in Greater Cleveland and, especially, by supporting organizations working to alleviate those needs through policy changes locally, in the state of Ohio and at the national level. Areas of particular interest are tax and fiscal policy analysis and building the analytical and advocacy capacity of nonprofit organizations.

As a means of investing in the future, the Foundation pays special attention

to the needs of disadvantaged children through grants to support early childhood care and education, abuse prevention, improved foster care and adoption systems and assessment of the impact of welfare reform. In addition, the Foundation provides some support for the local "safety net" of food, clothing, shelter and access to health care. A closely related set of interests is reflected in the Foundation's desire to help vulnerable populations achieve access to health insurance, to the legal system, to community support following release from prison and to safe and affordable reproductive health services.

Environment

Human well-being is inextricably linked to the quality of the environment, and urban areas bring this fact into sharp focus as historic disregard for the environment and modern development pressures create great challenges. The Foundation responds by making grants to organizations that work to address environmental issues in Northeast Ohio. In addition, we have an interest in the environment of the state as a whole and in the Lake Erie and Ohio River ecosystems. The Foundation focuses on six substantive areas: Smart Growth and Livable Communities, which promotes alternatives to urban sprawl; Green Buildings, Sustainable Business and Energy, which seeks to advance approaches to reduced energy consumption and waste; Conservation of Natural Systems and Biodiversity, which focuses on conserving intact, high-quality ecosystems and threatened biodiversity; Protection of Human Health, which supports organizations that work to reduce environmental health threats; Journalist Training, which

provides support for media to increase public awareness of environmental issues; and Leadership Development, which seeks to enhance skills of nonprofit environmental organization leaders.

Within these areas, a wide range of proposals will be considered for Northeast Ohio. Statewide emphasis is on policy issues and organizations that assist grassroots groups. Limited support is provided to organizations that work at the national level on federal policies and programs that affect Ohio.

The Foundation normally does not consider grants for endowments or capital needs, including renovation, equipment or construction, except in special circumstances or when part of a larger project. Grants are not made for debt reduction or to fund benefit events. Funding for conferences, publications and media is limited to projects directly related to priorities in the Foundation's five program areas.

The Foundation does not make grants to individuals, nor does it administer programs it supports. Grants are limited to organizations located in the United States.

The Foundation makes grants only to organizations that meet Internal Revenue Code requirements as nonprofit, tax-exempt organizations and to qualified government units and agencies. Grant funds may not be used to participate or intervene in any political campaign on behalf of or in opposition to any candidate for public office.

Condensed Financial Statements

Statements of Financial Position

December 31	2004	2003
ASSETS		
Cash and cash equivalents	\$ 18,557,143	\$ 76,672,916
Receivables	1,026,727	1,692,294
Marketable and U.S. Government securities	465,480,729	371,486,183
Other assets	286,508	310,018
Total assets	<u>\$ 485,351,107</u>	<u>\$ 450,161,411</u>
LIABILITIES		
Accounts payable and accrued expenses	\$ 374,684	\$ 446,267
Grants payable	12,581,710	5,585,800
Deferred federal excise tax	2,351,607	1,666,254
Total liabilities	<u>15,308,001</u>	<u>7,698,321</u>
NET ASSETS		
Income fund	(11,379,092)	(2,756,181)
Principal fund	481,422,198	445,219,271
Total net assets	<u>470,043,106</u>	<u>442,463,090</u>
Total liabilities and net assets	<u>\$ 485,351,107</u>	<u>\$ 450,161,411</u>

The accompanying notes are an integral part of the financial statements.

Statements of Activities

For the Years Ended December 31	2004	2003
INCOME FUND		
Revenues		
Dividend income	\$ 5,940,373	\$ 5,342,554
Interest income	3,918,997	4,582,642
Recovery of prior years' grants	42,773	—
	<u>9,902,143</u>	<u>9,925,196</u>
Expenses		
Grants authorized	27,818,047	17,712,771
Administrative expenses	3,657,382	3,673,630
Federal income tax	489,046	92,982
	<u>31,964,475</u>	<u>21,479,383</u>
Decrease in net assets in income fund before transfer	(22,062,332)	(11,554,187)
Transfer from principal fund	13,439,421	11,813,670
Increase (decrease) in net assets in income fund	(8,622,911)	259,483
Income fund net assets – beginning	(2,756,181)	(3,015,664)
Income fund net assets – ending	<u>\$ (11,379,092)</u>	<u>\$ (2,756,181)</u>
PRINCIPAL FUND		
Revenues and unrealized gains and losses:		
Net realized gains on securities	\$ 15,918,494	\$ 1,781,626
Net unrealized gains on securities	34,412,096	62,199,025
Federal excise tax on unrealized gains	(688,242)	(621,990)
Increase in net assets in principal fund before transfers	49,642,348	63,358,661
Transfers to income fund	(13,439,421)	(11,813,670)
Increase in net assets in principal fund	36,202,927	51,544,991
Principal fund net assets – beginning	445,219,271	393,674,280
Principal fund net assets – ending	<u>\$ 481,422,198</u>	<u>\$ 445,219,271</u>

The accompanying notes are an integral part of the financial statements.

Statements of Cash Flows

For the Years Ended December 31	2004	2003
CASH FLOWS FROM OPERATING ACTIVITIES		
Increase in net assets	\$ 27,580,016	\$ 51,804,474
Adjustments to reconcile increase in net assets to net cash used in operating activities:		
Depreciation and amortization	70,157	65,973
Net realized gains on securities	(15,918,494)	(1,781,626)
Net unrealized gains on securities	(34,412,096)	(62,199,025)
Deferred federal excise tax	685,353	618,476
Changes in assets and liabilities:		
Receivables	665,567	142,546
Other assets	(2,313)	(1,388)
Accounts payable and accrued expenses	(71,583)	289,118
Grants payable	6,995,910	(1,365,700)
Net cash used in operating activities	(14,407,483)	(12,427,152)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of securities	178,237,635	131,636,391
Purchase of investments	(221,901,591)	(123,337,828)
Purchase of equipment and improvements	(44,334)	(68,132)
Net cash provided by (used in) investing activities	(43,708,290)	8,230,431
Net decrease in cash and cash equivalents	(58,115,773)	(4,196,721)
Cash and cash equivalents – beginning	76,672,916	80,869,637
Cash and cash equivalents – ending	<u>\$ 18,557,143</u>	<u>\$ 76,672,916</u>
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION		
Cash paid during the year:		
Income taxes, excise	\$ —	\$ —
Interest	\$ —	\$ —

The accompanying notes are an integral part of the financial statements.

Notes to Financial Statements

December 31, 2004 and 2003

NOTE I: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Nature of operations The George Gund Foundation (“the Foundation”) is a private foundation which makes grants to educational, community service and philanthropic organizations, basically in Greater Cleveland.

Basis of accounting The Foundation’s financial statements are presented on the accrual basis of accounting. Accordingly, revenues are recorded when earned, and expenses are recognized when incurred. The Foundation has only unrestricted net assets.

Use of estimates The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and cash equivalents Cash and cash equivalents consist of highly-liquid investments with maturity dates of three months or less which are readily convertible into cash.

Investments Marketable and U.S. securities are reported at their market value. Securities traded on a national securities exchange are valued at the last reported trading price on the last business day of the year. Realized gains or losses are determined by comparison of asset cost to net proceeds received. Unrealized gains or losses are determined by comparison of asset cost to market values at the end of the year. Presenting the fair value of program-related investments is impractical since the purpose of these investments is to provide low interest loans to nonprofit organizations to assist them in their specific projects.

Condensed Financial Statements

Furniture, equipment and leasehold improvements Furniture, equipment and leasehold improvements are stated at cost. Amortization and depreciation is recorded using both straight-line and accelerated methods over the estimated useful lives of the assets. Depreciation expense amounted to \$70,157 and \$65,973 for the years ended December 31, 2004 and 2003, respectively.

NOTE 2: LEASES

The Foundation occupies office space in the Landmark Office Towers under a lease that extends to January 31, 2010. Base annual rentals are \$123,833 through February 1, 2005 and \$129,461 for the remaining term of the lease, with escalation charges from these base rentals. There are renewal options for two additional periods of five years each. Rental expense for the years ended December 31, 2004 and 2003 amounted to \$132,559 and \$130,752, respectively.

The future minimum lease commitments under leases with terms in excess of one year are as follows:

2005	\$ 128,992
2006	129,461
2007	129,461
2008	129,461
2009	129,461
Thereafter	10,789
	<u>\$ 657,625</u>

NOTE 3: EMPLOYEE BENEFIT PLAN

The Foundation has an employee's tax-sheltered annuity plan for substantially all employees. Employer contributions are required at 9% of participants' compensation up to the Social Security wage base and 14.7% of the participant's compensation in excess of this wage base, with a limit of \$205,000 of compensation. Contributions to the plan for the years ended December 31, 2004 and 2003 amounted to \$94,301 and \$91,936, respectively.

NOTE 4: CREDIT CONCENTRATION

Aside from their holdings in the Kellogg Co., the Foundation's portfolio of investments is highly diversified; however, at December 31, 2004 and 2003, 28% and 30%, respectively, of the total market value of securities and 50% and 56%, respectively, of dividend income in each year are attributable to ownership of Kellogg Co. stock. The Foundation has a concentration of risk in its cash position as of December 31, 2004 in that the Foundation has approximately \$6,800,000 in one checking account that is insured by the F.D.I.C. up to a limit of \$100,000.

NOTE 5: EXCISE TAXES

The Foundation is exempt from federal income taxes and is classified as a private foundation under Section 501 of the Internal Revenue code (IRC). It is subject to a 2% (1% if certain criteria are met) federal excise tax on net investment income, including realized gains, as defined by the IRC.

Deferred federal excise taxes are provided on the unrealized appreciation or depreciation of investments and interest and dividend income and certain expenses being reported for financial statement purposes in different periods than for tax purposes.

Accordingly, federal excise taxes of \$489,046 and \$92,982 have been provided for the years ended December 31, 2004 and 2003, respectively, in the income fund. Included in the above amounts are \$2,889 and \$3,514 reflecting the net change in deferred taxes for the years ending December 31, 2004 and 2003, respectively. The principal fund excise tax is the result of the deferred tax at a rate of 2% and 1% on the unrealized gains on securities for the years 2004 and 2003, respectively.

NOTE 6: NET ASSETS

Net assets include the accounts of two board-designated funds (principal and income) both of which consist entirely of unrestricted net assets. The principal fund consists of investments in securities and receives the realized and unrealized gains or losses on those assets. The income fund receives interest and dividends on the principal fund investments which are used for grants and administrative expenses. At December 31, the statements of financial position included the following income fund accounts:

	2004	2003
Cash	\$ 478,111	\$ 1,591,722
Receivables	1,026,727	1,692,294
Other assets	18,622	16,309
Due from (to) principal fund	58,057	(17,335)
Accounts payable	(374,684)	(446,267)
Grants payable	(12,581,710)	(5,585,800)
Deferred federal excise tax	(4,215)	(7,104)
	<u>\$ (11,379,092)</u>	<u>\$ (2,756,181)</u>

The following is a summary of the changes in total net assets:

	2004	2003
Income fund	\$ (8,622,911)	\$ 259,483
Principal fund	<u>36,202,927</u>	<u>51,544,991</u>
Increase in net assets	27,580,016	51,804,474
Net assets – beginning	<u>442,463,090</u>	<u>390,658,616</u>
Net assets – ending	<u>\$ 470,043,106</u>	<u>\$ 442,463,090</u>

The change in individual funds includes transfers by the Foundation of \$13,439,421 in 2004 and \$11,813,670 in 2003 from the principal fund to the income fund.

Independent Auditors' Report

TO THE BOARD OF TRUSTEES, THE GEORGE GUND FOUNDATION

We have audited the accompanying statements of financial position of The George Gund Foundation as of December 31, 2004 and 2003, and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of The George Gund Foundation at December 31, 2004 and 2003, and the results of its activities and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

Walshall, Drake & Wallace LLP

Certified Public Accountants

Cleveland, Ohio
March 2, 2005

George Gund

George Gund was born in La Crosse, Wisconsin, and his family settled in Cleveland in 1897. Following graduation from Harvard College (1909) and graduate study at Harvard Business School, his early career included banking and real estate in Seattle, serving in Army intelligence during World War I, developing the Kaffee-Hag Corporation in Cleveland, attending Animal Husbandry School at Iowa State University and ranching in Nevada.

In 1936, Mr. Gund married Jessica Roesler and settled down in Cleveland to raise a family. His interest in banking culminated in his becoming President of The Cleveland Trust Company in 1941. At his death in 1966, he was Chairman of the Board.

In 1937, Mr. Gund began a formal program of charitable giving, and his philanthropic concern extended throughout his life. He carefully selected those charities to which he committed his funds. If the commitment was considerable over a long period of time, he characteristically devoted much of his time and energy to the institution.

Strong relationships developed with the educational institutions that shaped Mr.



Gund's early life. He contributed time and money to University School (Cleveland), where he was a trustee, and to Iowa State University, where he established a scholarship program for students of animal husbandry. He served on the Board of Overseers of Harvard College from 1954 to 1960 and was closely involved at Harvard with the School of Public Health and the Business School from 1954 to 1966. Another interest in higher education was Kenyon College, where he served as a trustee for many years.

Although Mr. Gund had little personal experience in the arts, his devotion to them was great. Perhaps the single best example was his long association with

the Cleveland Institute of Art. In 1942, he became President of the Institute and, under his leadership, saw it develop into a lively and prestigious institution.

The George Gund Foundation was created in 1952 because Mr. Gund believed the private foundation concept provided the most positive, farsighted vehicle for intelligent underwriting of creative solutions to social ills in a manner which would not be limited to his own lifetime. He favored the corporate foundation structure directed by an experienced, sensitive board of trustees entrusted not only with disbursement of funds, but an objective, practical review of proposals. He valued the degree of freedom a private foundation can exercise in seeking and fostering innovative ideas and in implementing demonstration projects.

Today, Mr. Gund's vision is carried forth through the continued involvement of the Gund family in the Foundation's work. Since its inception, the Foundation has made grants totaling more than \$437 million toward the advancement of human welfare.

By Geoffrey Gund, President



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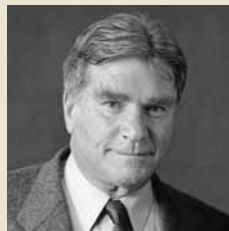
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3. Ann L. Gund, Secretary
4. Marjorie M. Carlson, Trustee
5. Catherine Gund, Trustee*
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 Joyce M. Hancock, Senior Secretary
 Lynn Ryan, Senior Secretary
 Denise Stoudenmire, Receptionist

*On leave during 2004

**Resigned December 2004

***Resigned September 2004

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www.GundFoundation.org 1845 Guildhall Building 45 Prospect Avenue West Cleveland, Ohio 44115 216.241.3114

